

Tata Consumer Products Ltd
Company Overview

Tata Consumer Products is engaged in the trading, production and distribution of Consumer products mainly Tea, Coffee, Water, Salt, Pulses, Spices, Snacks, Ready to- Eat packaged foods products etc. collectively termed as branded business.

Date	2/2/2023		
Company Details			
Company Status	ACTIVE	Authorised share capital	750000000
CIN	L15491WB1962PLC031425	Paid up share capital	618398570
Incorporation Date	10/18/1962	Sum of existing charges	
Category	Company Limited by Shares	Last reported AGM date	
Sub-category	Indian Non-Government Company	Listing status	TRUE

Establishments Details

Email Address	investor.relations@tataconsumer.com	Registered Address	1 Bishop Lefroy Road,,Kolkata,West Bengal 700020
Website	http://www.tataglobalbeverages.com		
Telephone	91-033-22813709/3779/3891/3988		

Latest Filings

Latest Annual Return	202203
Latest Balance Sheet	202203
Latest Profit & Loss	202203

Change Of Names

Date	New Name	Old Name
5/6/2010	Tata Global Beverages Ltd	Tata Tea Ltd
2/10/2020	Tata Consumer Products Ltd	Tata Global Beverages Ltd

CIN	L15491WB1962PLC031425	
Industry	Tea	

PAN		No. of Employees	
Financial Highlights			
Revenues	7932.29	Debt Equity Ratio	0.02
Profit After Tax	885.75	Networth	11740.05

Auditors			
Auditor	Type	Signatory Name	Year
Deloitte Haskins & Sells LLP	Statutory	-	202203
Asim Kumar Chattapadhyay	Secretarial Audit	-	202203
Shome & Banerjee & Co	Cost Auditor	-	202203

Directors			
Director's name	Age	Date of appointment	Designation
N Chandrasekaran	58	-	Chairman (Non-Executive)
L Krishnakumar	62	-	Executive Director & CFO
Siraj Azmat Chaudhry	55	-	Non-Exec. & Independent Dir.
Neelabja Chakrabarty	0	-	Company Sec. & Compli. Officer
Bharat Puri	61	-	Non-Exec. & Independent Dir.
Shikha Sharma	63	-	Non-Exec. & Independent Dir.
Sunil A D'Souza	0	-	Managing Director & CEO
P B Balaji	52	-	Non-Exec & Non-Independent Dir
K P Krishnan	0	-	Independent Director
David Crean	61	-	Independent Director

FINANCIALS

STANDALONE BALANCE SHEET (Rs. in Crores)	202203	202103	202003	201903	201803
SOURCES OF FUNDS :					
Share Capital	92.16	92.16	92.16	63.11	63.11
Reserves Total	11669.75	11131.94	10757.85	4380.57	4150.24
Equity Share Warrants	0	0	0	0	0
Equity Application Money	0	0	0	0	0
Total Shareholders Funds	11761.91	11224.1	10850.01	4443.68	4213.35
Secured Loans	0	0	35	4.53	24.25
Unsecured Loans	234.9	244.24	145.51	0	60
Total Debt	234.9	244.24	180.51	4.53	84.25
Other Liabilities	212.23	224.41	137.52	115.25	109.65
Total Liabilities	12209.04	11692.75	11168.04	4563.46	4407.25
APPLICATION OF FUNDS :					
Gross Block	7064.87	6980.97	6807.16	484.43	448.46
Less : Accumulated Depreciation	500.82	409.62	354.62	241.88	220.99

Less: Impairment of Assets	0	0	0	0	0
Net Block	6564.05	6571.35	6452.54	242.55	227.47
Lease Adjustment	0	0	0	0	0
Capital Work in Progress	39.76	62.9	28.15	17.25	12.65
Producing Properties	0	0	0	0	0
Investments	3525.7	2892.96	3049.42	2816.33	2821.26
Current Assets, Loans & Advances					
Inventories	1271.94	1408.37	919.95	846.91	744.4
Sundry Debtors	281.76	257.23	314.17	181.92	136.66
Cash and Bank	1328.61	1613.69	737.77	472.95	535.27
Loans and Advances	887.91	288.44	290.7	208.63	147.12
Total Current Assets	3770.22	3567.73	2262.59	1710.41	1563.45
Less : Current Liabilities and Provisions					
Current Liabilities	1438.08	1284.29	643.06	403.9	411.67
Provisions	67.87	87.17	90.11	37.09	73.25
Total Current Liabilities	1505.95	1371.46	733.17	440.99	484.92
Net Current Assets	2264.27	2196.27	1529.42	1269.42	1078.53
Miscellaneous Expenses not written off	0	0	0	0	0
Deferred Tax Assets	0	0	61.62	58.14	122.81
Deferred Tax Liability	511.22	367.55	210.84	24.28	23.8
Net Deferred Tax	-511.22	-367.55	-149.22	33.86	99.01
Other Assets	326.48	336.82	257.73	184.05	168.33
Total Assets	12209.04	11692.75	11168.04	4563.46	4407.25
Contingent Liabilities	24.99	17.07	18.26	18.59	20.22

CONSOLIDATED BALANCE SHEET (Rs. in Crores)	202203	202103	202003	201903	201803
SOURCES OF FUNDS :					
Share Capital	92.16	92.16	92.16	63.11	63.11
Reserves Total	15049.78	14442.3 5	13722.7	7268.5 8	6968.4 9
Equity Share Warrants	0	0	0	0	0
Equity Application Money	0	0	0	0	0
Total Shareholders Funds	15141.94	14534.5 1	13814.8 6	7331.6 9	7031.6
Minority Interest	1151.62	1092.53	1092.47	1027.6 8	1009.0 4
Secured Loans	819.01	1115.39	1255.36	1141.1	956.62
Unsecured Loans	593	518.16	330.96	0	110.96

Total Debt	1412.01	1633.55	1586.32	1141.1	1067.58
Policy Holders Fund	0	0	0	0	0
Other Liabilities	282.22	287.57	214.01	176.72	178.09
Total Liabilities	17987.79	17548.16	16707.66	9677.19	9286.31
APPLICATION OF FUNDS :					
Gross Block	15226.49	14491.91	14120.33	6897.72	6668.53
Less: Accumulated Depreciation	2627.14	2468.78	2464.29	1984.41	1870.35
Less: Impairment of Assets	0	0	0	0	0
Net Block	12599.35	12023.13	11656.04	4913.31	4798.18
Lease Adjustment	0	0	0	0	0
Capital Work in Progress	246.97	112.85	95.35	424.41	135.16
Producing Properties	0	0	0	0	0
Investments	797.28	805.89	1322.85	1187.66	1161.33
Current Assets, Loans & Advances					
Inventories	2266.51	2249.16	1712.03	1608.54	1448.31
Sundry Debtors	835.15	761.32	922.41	680.55	648.28
Cash and Bank	2599.89	3074.88	1621.46	1033.61	1238.14
Loans and Advances	1236.1	640.11	592.61	604.94	593.89
Total Current Assets	6937.65	6725.47	4848.51	3927.64	3928.62
Less : Current Liabilities and Provisions					
Current Liabilities	2259.78	2011.75	1352.88	1038.62	1045.06
Provisions	93.61	125.8	126.03	77.46	129.39
Total Current Liabilities	2353.39	2137.55	1478.91	1116.08	1174.45
Net Current Assets	4584.26	4587.92	3369.6	2811.56	2754.17
Miscellaneous Expenses not written off	0	0	0	0	0
Deferred Tax Assets	42.72	38.05	29.56	58.04	131.77
Deferred Tax Liability	776.41	570.16	316.03	145.45	131.45
Net Deferred Tax	-733.69	-532.11	-286.47	-87.41	0.32
Other Assets	493.62	550.48	550.29	427.66	437.15
Total Assets	17987.79	17548.16	16707.66	9677.19	9286.31
Contingent Liabilities	51.54	30.55	34.05	34.47	31.64

STANDALONE PROFIT and LOSS (Rs. in Crores)	202203	202103	202003	201903	201803
INCOME :					
Sales Turnover	7932.29	7154.36	5690.24	3429.66	3217.32
Excise Duty	0	0	0	0	0
Net Sales	7932.29	7154.36	5690.24	3429.66	3217.32
Other Income	238.96	133.01	117.75	182.51	271.43
Stock Adjustments	-46.4	116.9	-44.36	-0.16	1.67
Total Income	8124.85	7404.27	5763.63	3612.01	3490.42
EXPENDITURE :					
Raw Materials	4325.05	4350.26	2967.31	1853.32	1739.69
Power & Fuel Cost	0	0	0	0	0
Employee Cost	348.41	321.58	283.44	216.85	208.13
Other Manufacturing Expenses	725.91	588.63	545.82	302.11	234.31
Selling and Administration Expenses	1099.09	857.87	805.73	439.88	388.09
Miscellaneous Expenses	303.77	295.45	291.37	179.07	155.88
Less: Pre-operative Expenses Capitalised	0	0	0	0	0
Total Expenditure	6802.23	6413.79	4893.67	2991.23	2726.1
Operating Profit	1322.62	990.48	869.96	620.78	764.32
Interest	29.78	28.13	25.73	13.18	13.65
Gross Profit	1292.84	962.35	844.23	607.6	750.67
Depreciation	141.75	126.21	114.82	31.68	27.2
Profit Before Tax	1151.09	836.14	729.41	575.92	723.47
Tax	130.09	-1.05	-0.61	160.57	188.91
Fringe Benefit tax	0	0	0	0	0
Deferred Tax	135.25	217.68	206.48	4.42	0.24
Reported Net Profit	885.75	619.51	523.54	410.93	534.32
Extraordinary Items	-15.27	-36.64	-19.31	23.87	99.73
Adjusted Net Profit	901.02	656.15	542.85	387.06	434.59
Adjst. below Net Profit	23.36	-4.26	1.04	-30.11	610.39
P & L Balance brought forward	3502.88	3136.45	2784.41	2551.9	1576.79
Statutory Appropriations	0	0	0	0	0
Appropriations	373.23	248.82	172.54	148.31	169.6
P & L Balance carried down	4038.76	3502.88	3136.45	2784.41	2551.9
Dividend	0	0	0	0	155.44
Preference Dividend	0	0	0	0	0
Equity Dividend %	605	405	270	250	250
Dividend Per Share(Rs)	6.05	4.05	2.7	2.5	2.5
Earnings Per Share-Unit Curr	9.61	6.72	5.68	6.51	8.47
Earnings Per Share(Adj)-Unit Curr	9.61	6.72	5.68	6.51	8.47
Book Value-Unit Curr	127.39	121.55	117.49	70.07	66.42
Book Value(Adj)-Unit Curr	127.39	121.55	117.49	70.07	66.42
Dividend Per Share Adj.(Rs)	6.05	4.05	2.7	2.5	2.5

CONSOLIDATED PROFIT and LOSS (Rs. in Crores)	202203	202103	202003	201903	201803
INCOME :					
Sales Turnover	12425.37	11602.03	9637.42	7251.5	6815.35
Excise Duty	0	0	0	0	0
Net Sales	12425.37	11602.03	9637.42	7251.5	6815.35
Other Income	140.06	205.68	121.97	157.13	138.15
Stock Adjustments	39.78	149.54	-7.78	14.41	46.8
Total Income	12605.21	11957.25	9751.61	7423.04	7000.3
EXPENDITURE :					
Raw Materials	6323.22	6367.79	5402.9	4022.05	3746.11
Power & Fuel Cost	123.9	97.36	103.84	89.28	87.07
Employee Cost	1048	970.23	884.8	806.3	821.37
Other Manufacturing Expenses	1139.59	941.75	238.47	209.59	194.69
Selling and Administration Expenses	1691.83	1421.46	1278.16	968.23	857.64
Miscellaneous Expenses	471.89	524.17	714.49	417.84	381.49
Less: Pre-operative Expenses Capitalised	0	0	0	0	0
Total Expenditure	10798.43	10322.76	8622.66	6513.29	6088.37
Operating Profit	1806.78	1634.49	1128.95	909.75	911.93
Interest	72.78	68.69	77.86	52.47	42.76
Gross Profit	1734	1565.8	1051.09	857.28	869.17
Depreciation	278.01	254.74	241.71	122.57	116.04
Minority Interest (before tax)	0	0	0	0	0
Profit Before Tax	1455.99	1311.06	809.38	734.71	753.13
Tax	220.24	98.16	89.05	256.03	273.38
Fringe Benefit Tax	0	0	0	0	0
Deferred Tax	156.8	219.11	185.14	4.85	-87.51
Net Profit	1078.95	993.79	535.19	473.83	567.26
Minority Interest (after tax)	79.38	73.77	0.35	48.79	60.94
Profit/Loss of Associate Company	-63.79	-63.33	-75.08	-16.85	-10.76
Net Profit after Minority Interest & P/L Asso.Co.	935.78	856.69	459.76	408.19	495.56
Extraordinary Items	-31.95	-13.38	-164.84	0.05	0.49
Adjusted Net Profit	967.73	870.07	624.6	408.14	495.07
Adjst. below Net Profit	22.8	-108.72	-63.58	36.66	656.98
P & L Balance brought forward	6396.35	5901.95	5667.33	5375.29	4396.09
Statutory Appropriations	0	0	0	0	0
Appropriations	382.44	253.57	161.56	152.81	173.34
P & L Balance carried down	6972.49	6396.35	5901.95	5667.33	5375.29
Dividend	0	0	0	0	148.31
Preference Dividend	0	0	0	0	0
Equity Dividend (%)	605	405	270	250	235
Dividend Per Share(Rs)	6.05	4.05	2.7	2.5	2.35

STANDALONE CASH FLOW (Rs. in Crores)					
Cash Flow From Operating Activities					
Year	202203	202103	202003	201903	201803
Net Cash Used in Investing Activities	-1064.31	-332.05	-708.24	345.57	142.69
Net Cash Used in Financing Activities	-411.35	-330.68	-197.98	-247.16	-134.84

CONSOLIDATED CASH FLOW (Rs. in Crores)					
Cash Flow From Operating Activities					
Year	202203	202103	202003	201903	201803
Net Cash Used in Investing Activities	-1317.11	-346.5	-622.04	53.17	-31.1
Net Cash Used in Financing Activities	-994.77	-426.03	-308.33	-223.73	-30.39

Equity History (Rs. in Crores)					
Year	Date	Equity Capital	No. of Equity Shares	No. of Equity Shares Increased	Change in Reserves(Rs Cr)
2022 10	10/21/20 22		92.901165	929011650	0.7459935
2020 03	3/11/202 0		92.1551715	921551715	29.04

IMPORTANT RATIOS					
latest 5 years					
Year	202203	202103	202003	201903	201803
Debt-Equity Ratio	0.02	0.02	0.01	0.01	0.01
Long Term Debt Equity Ratio	0.02	0.02	0.01	0	0
CurrentRatio	1.92	2.13	2.78	3.25	2.41
FixedAssets	1.13	1.04	1.57	7.71	7.84
Inventory	5.92	6.15	6.44	4.31	4.27
Debtors	29.43	25.04	22.94	21.53	27.23
Total Asset Turnover Ratio	0.66	0.63	0.72	0.76	0.77
Interest Cover Ratio	39.65	30.72	29.35	44.7	44.11
PBIDTM	16.67	13.84	15.29	18.1	19.56
PBITM	14.89	12.08	13.27	17.18	18.71
PBDTM	16.3	13.45	14.84	17.72	19.14
CPM	12.95	10.42	11.22	12.91	14.35
APATM	11.17	8.66	9.2	11.98	13.51
ROCE	9.9	7.58	9.63	13.2	14.51
RONW	7.72	5.62	6.87	9.54	10.93
Payout	42.14	40.16	30.14	36.09	26.58

CAPITAL STRUCTURE	
	Amount
Equity share capital	92.16
Preference share capital	0
Debentures Convertible	0
Debentures Non Convertible	0

EQUITY SHAREHOLDING PATTERN

	latest
Year	202212
Total Foreign	27.34
Total Institutions	15.12
Total Govt Holding	0.01
Total Non Promoter Corporate Holding	1.84
Total Promoters	34.41
Total Public and Others	21.29
Totals	100

EXISTING CHARGES ON ASSETS

Charge ID	Creation Date	Modification Date	Closure Date	Assets Under Charge	Amount	Charge Holder
10579165	6/15/2015	-	10/21/2020		200000000	Rabobank International (Co-operative Centrale Raiffeisen-Boerenleenbank B.A.)
10507079	7/1/2014	-	7/17/2015		200000000	Rabobank International (Co-operative Centrale Raiffeisen-Boerenleenbank B.A.)
10480822	1/18/2014	-	11/28/2016		3250000000	SBICAP TRUSTEE COMPANY LIMITED
10459986	9/28/2013	-	11/9/2020		300000000	YES BANK LIMITED
10373927	9/3/2012	9/25/2013			440000000	Standard Chartered Bank
10361722	6/1/2012	4/15/2014			350000000	Citi Bank N.A.
10263457	1/27/2011	3/28/2012	1/18/2014		3250000000	SBICAP TRUSTEE COMPANY LIMITED
10210057	3/15/2010	11/7/2013	10/28/2020		180000000	DEUTSCHE BANK
10199748	2/3/2010	-	9/9/2019		100000000	ICICI BANK LIMITED
10200451	2/2/2010	5/11/2015			1810000000	HDFC BANK LIMITED
10186367	10/30/2009	9/27/2013	4/20/2015		700000000	AXIS BANK LIMITED

10192981	10/30/2009	-	5/10/2011		140000000	BANK OF BARODA
10161562	4/18/2009	-	3/22/2011		500000000	HDFC BANK LIMITED
10082925	1/9/2008	-	12/21/2010		3250000000	STATE BANK OF INDIA
10049576	4/20/2007	-			2223978	HIMACHAL PRADESH STATE INDUSTRIAL DEVELOPMENT CORP LTD
90020204	10/28/2004	-	3/22/2011		20000000	HDFC BANK LIMITED
80029889	8/2/2003	5/10/2007	12/8/2010		750000000	HDFC BANK LIMITED
90019221	6/19/2003	-	3/22/2011		80000000	HDFC BANK LIMITED
90019133	4/7/2003	-	4/20/2011		20000000	THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED
80029888	10/3/2002	5/11/2007	6/8/2007		1000000000	STATE BANK OF INDIA
80029553	9/2/2002	9/27/2007	3/22/2011		260000000	HDFC BANK LIMITED
90018799	8/28/2002	-	4/20/2011		25000000	THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED
80035631	8/17/2000	8/18/2015			100000000	State Bank of India
80058444	5/12/2000	-			20000000	STATE BANK OF TRAVANCORE
90172903	5/21/1999	-	3/17/2006		93300000	BANK OF INDIA
90016252	12/14/1994	11/26/2004	6/11/2015		77500000	State Bank of India
80031037	3/3/1994	10/9/2013			300000000	THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED
80063672	9/24/1992	9/28/2001	5/4/2016		150000000	ABN AMRO BANK N.V.

HOLDING COMPANY
SUBSIDIARY COMPANIES

Name	Percentage of Shares Held	Equity Subscribed
Tata Consumer Products UK Group Ltd	89.85	2334.29
Teapigs US LLC	100	0
Stansand Ltd	100	0.05
Stansand Brokers Ltd	100	0.31
Stansand (Africa) Ltd	100	0.03
Stansand (Central Africa) Ltd	100	0
Tata Consumer Products Polska Sp.Zo.o	100	133.25
Tata Consumer Products US Holdings Inc	100	507.8
Tetley USA Inc	100	1034.53
Tata Water LLC	100	0
Good Earth Corporation	100	0
Tata Global Beverages Services Ltd	100	0
Good Earth Teas Inc	100	137.1
Tata Consumer Products Canada Inc	100	9.07
Tata Consumer Products Australia Pty Ltd	100	66.88
Earth Rures Pty Ltd	100	160.05
Tata Global Beverages Investment Ltd	100	0
Compestres Holdings Ltd	100	0.02
Kahutara Holdings Ltd	100	0.15
Suntyco Holdings Ltd	100	0.52
Onomento Co Ltd	100	0.05
Tata Consumer Products Capital Ltd	100	889.8
Tata Global Beverages Services Ltd (Dormant)	100	0
Tata Coffee Ltd	57.48	18.68
Tata Coffee Vietnam Company Ltd	100	116.71
Consolidated Coffee Inc	100	453.97
Eight O'clock Holdings Inc	100	453.97
Eight O'clock Coffee Company	100	453.97
Tata Tea Extractions Inc	100	106.1
NourishCo Beverages Ltd	100	213
Tata Consumer Soufull Pvt Ltd	100	0.76
Tata SmartFoodz Ltd	100	498.08
TCPL Beveraged & Foods Ltd	100	0.05
Tata Consumer Products GB Ltd	100	0
TRIL Constructions Ltd	80.46	36.15
Tata Tea Holdings Pvt Ltd	100	0.05
Tata Consumer Products Overseas Holdings Ltd	100	0
Tata Global Beverages Overseas Ltd	100	0
Lyons Tetley Ltd	100	0.2
Drossington Ltd	100	19.42
Tiapigs Ltd	100	9.93